



# Starting Point Referral Form

Please send referral and most recent psychiatric and medical evaluations to: [spreferrals@accessservices.org](mailto:spreferrals@accessservices.org)

\*if you do not have a recent psych/medical eval we will help you obtain one. For questions please call: 215-540-2150 ext. 1338

Date: \_\_\_\_\_

## Individual's Information

Name: \_\_\_\_\_ Gender: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ (Cell): \_\_\_\_\_ (Home or Other)

Email: \_\_\_\_\_ Ethnicity: \_\_\_\_\_ Race: \_\_\_\_\_ Marital Status: \_\_\_\_\_

SS#: \_\_\_\_\_ MHX#: \_\_\_\_\_ MA#: \_\_\_\_\_

## Referral Source Information

Name of Referral Source: \_\_\_\_\_ Organization: \_\_\_\_\_

Nature of Relationship to Person Referred: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Do you want to be a part of the initial meeting with person referred? \_\_\_\_\_

## Primary Reason for Referral (Check as many as apply)

- Transitioning from a Residential Program to independent living
- Diversion from a Residential Program
- Intensive Care Coordination (Re-hospitalized w/in 30 days of previous hospitalization)
- Transition-Aged Youth (Ages 18-26, aging out of the Children's System)
- Other \_\_\_\_\_

## Primary Needs for Support and Skills (Check as many as apply)

- Living in the community (housing, managing daily life)
- Wellness (Self-care, WRAP)
- Learning (Going back to school, education about mental health)
- Working (Finding or maintaining employment)
- Socializing (Making friendships and meaningful connections in their community)
- Other: \_\_\_\_\_

**Benefit and Financial Information**

| Income: | <u>Source</u> | <u>Amount</u> |
|---------|---------------|---------------|
|         | _____         | _____         |
|         | _____         | _____         |
|         | _____         | _____         |
|         |               | Total: _____  |

Rep Payee: \_\_\_\_\_ Phone Number: \_\_\_\_\_

**Emergency Contacts and Other Support**

**Emergency Contact:**

Name: \_\_\_\_\_  
Relationship: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

**Family Member/Relative** *(if not listed as emergency contact):*

Name: \_\_\_\_\_  
Relationship: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

**Substitute Decision Maker** *(someone who can make medical decisions for the individual in the event they are unable to):*

Name: \_\_\_\_\_  
Relationship: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

**Recovery Coach/Blended Case Manager:**

\*For Montgomery County Starting Point only and RC services cannot overlap for more than 30 days.

Name: \_\_\_\_\_  
Organization: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

**Therapist/Counselor:**

Name: \_\_\_\_\_  
Organization: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_  
Date of last visit: \_\_\_\_\_

**Psychiatrist:**

Name: \_\_\_\_\_  
Organization: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_  
Date of last visit: \_\_\_\_\_

**Health and Wellness Information**

**Health Information**

Date of last physical: \_\_\_\_\_

Physical health diagnoses/concerns:

\_\_\_\_\_  
Mental health diagnoses:

\_\_\_\_\_  
Current medications, dosages, and frequencies (or attach medication list):

\_\_\_\_\_  
Allergies

**Primary Care Physician:**

Practitioner's Name: \_\_\_\_\_

Name & Address of Practice:

\_\_\_\_\_  
Phone Number: \_\_\_\_\_

**Specialist:**

Practitioner's Name: \_\_\_\_\_

Type of Specialty: \_\_\_\_\_

Name & Address of Practice:

\_\_\_\_\_  
Phone Number: \_\_\_\_\_

**Additional Details**

Highest Education Level Completed: \_\_\_\_\_

Employer/Employment Status: \_\_\_\_\_

Is there a *traumatic history* that you want us to be aware of?

\_\_\_\_\_  
Has *substance abuse* been a struggle for you?

\_\_\_\_\_  
Do you currently or have you struggled in the past with *thoughts of suicide*?

\_\_\_\_\_  
Do you currently or have you in the past thought about or acted on *violent impulses*?

\_\_\_\_\_  
Do you have any *legal issues* or involvement?

**How Can We Be Helpful to You?**

Individual's goals and hopes for our support:

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Helpful approaches to support:

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Unhelpful approaches to support:

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**Additional Comments:**

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Signature of Referral Source: \_\_\_\_\_

Signature of Person Being Referred: \_\_\_\_\_



# Starting Point Mobile Psychiatric Rehabilitation Services LPHA Recommendation Form

**Must be completed by a psychiatrist, doctor, certified registered nurse practitioner, psychologist, LMFT, LPC, or LCSW**

Name of Person being referred: \_\_\_\_\_  
Date of Birth: (at least 18 years or older) \_\_\_\_\_

Admission Criteria:

**Please indicate one of the following five qualifying diagnoses and ICD-10-CM Code:**

\_\_\_ Schizophrenia  
ICD-10-CM code: \_\_\_\_\_

\_\_\_ Schizoaffective disorder  
ICD-10-CM code: \_\_\_\_\_

\_\_\_ Major mood disorder  
ICD-10-CM code: \_\_\_\_\_

\_\_\_ Borderline personality disorder  
ICD-10-CM code: \_\_\_\_\_

\_\_\_ Psychotic disorder NOS  
ICD-10-CM code: \_\_\_\_\_

\_\_\_ Post Traumatic Stress Disorder  
ICD-10-CM code: \_\_\_\_\_

\_\_\_ Anxiety disorder  
ICD-10-CM code: \_\_\_\_\_

**If Requesting an Exception:**

**1. Diagnosis and ICD-10-CM Code:**

**2. Please provide a brief statement** outlining the functional impairment as a result of diagnosis:

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

As a result of mental illness, **there is the presence of a limitation in at least one of the following areas** (functional impairment), check all that apply:

- \_\_\_ Educational (e.g. Obtaining a degree, taking classes)
- \_\_\_ Social (e.g. Developing social support system, attending activities and groups in the community)
- \_\_\_ Vocational (e.g. Obtaining and maintaining employment, resume writing, interviewing)
- \_\_\_ Self-maintenance (e.g. Managing symptoms, managing money, living independently)

This referral and recommendation has been discussed with the person being referred and they are agreeing to participate.

\_\_\_\_\_  
Practitioner's Signature and Credentials

\_\_\_\_\_  
PLEASE PRINT NAME

\_\_\_\_\_  
DATE

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